



Agenda (short form)

Agenda item 1: Presentation of the confirmed Annual Financial Statements and the approved consolidated financial statements, the management report for the Company and the Group, the disclosures in accordance with sections 289a and 315a of the German Commercial Code (Handelsgesetzbuch – HGB) as well as the Report by the Supervisory Board for the 2019 financial year

Agenda item 2: Passing of a resolution on the appropriation of net retained profit for the 2019 financial year

Agenda item 3: Passing of a resolution on the formal approval of the members of the Management Board for the 2019 financial year

Agenda item 4: Passing of a resolution on the formal approval of the members of the Supervisory Board for the 2019 financial year

Agenda item 5: Passing of a resolution on the appointment of the external auditors

Agenda item 6: New elections to the Supervisory Board

Agenda item 7: Resolution on the authorisation to acquire and to use treasury shares in accordance with section 71 (1) no. 7 of the German Public Limited Companies Act (AktG)

Agenda item 8: Resolution on the authorisation to purchase and to use treasury shares in accordance with section 71 (1) no. 8 of the German Public Limited Companies Act (AktG) and on the exclusion of subscription and tender rights

Agenda item 9: Resolution on authorisation to use derivatives in connection with the purchase and sale of treasury shares in accordance with section 71 (1) no. 8 of the German Public Limited Companies Act (AktG) and on the exclusion of subscription and tender rights

Agenda item 10: Resolutions on amendments to the Memorandum and Articles of Association



Aareal Bank

Agenda item 11: Passing of a resolution regarding approval to amend existing control and profit transfer agreements
