



**Aareal Bank
Group**

Press Release

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Aareal Bank AG syndicates part of a €138 million loan to AXA Real Estate

Wiesbaden, 15 July 2014 - Aareal Bank acted as arranger, facility and security agent in a €138 million loan regarding the refinancing of an office building in one of Germany's top cities. Post-closing, Aareal Bank syndicated a part of the loan to AXA Real Estate.

"The syndication of the transaction to AXA Real Estate reflects a further milestone of Aareal's strategic distribution to institutional lenders", said Christian Schmid, Managing Director, Business and Syndication Management at Aareal Bank. "This financing is the first transaction of Aareal Bank and AXA Real Estate on the syndication side."

Aareal Bank

Aareal Bank AG, whose shares are traded in Deutsche Börse's MDAX segment, is a leading international property specialist. The Bank concentrates its business activities on the Structured Property Financing and the Consulting/Services segments. The Structured Property Financing segment encompasses all of Aareal Bank's property financing and funding activities. In this segment, the Bank facilitates property investment projects for its domestic and international clients, within the framework of a three-continent strategy covering Europe, North America and Asia. In the Consulting/Services segment, Aareal Bank offers the housing industry and the commercial property sector services and products for managing residential property portfolios and processing payment flows. www.aareal-bank.com